

Mar 18

Balance Partners Announces Partnership with Vanguard Specialty

Balance Partners is proud to announce the partnership of Vanguard Specialty, marking a key milestone in our strategic growth and a significant step in scaling our professional liability offerings. This strategic partnership brings together two companies with a shared commitment to underwriting excellence and long-term growth.

As Balance Partners co-founder Joe Calise stated, *"This was the first one that really thread the needle for us on a myriad of things. The owner-operators have a similar mindset to Michael and me, they have a track record with great carriers that they represent, and they built everything organically."*

By combining our platforms, we will enhance Vanguard Specialty's capabilities, expand distribution, and drive continued success in the specialty insurance market.

<https://www.theinsurer.com/program-manager/news/exclusive-balance-partners-seals-first-acquisition-with-vanguard-specialty-deal-2025-03-12/>

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SIRIUSPOINT ANNOUNCES NEW STRATEGIC PARTNERSHIP WITH...

Hamilton, Bermuda (March 26, 2025) – SiriusPoint Ltd. ("SiriusPoint") (NYSE: SPNT), a global specialty insurer and...



PRODUCT OPTIONS

INLAND

- \$1.5MM of coverage capacity per risk
- Coverage eligible in all 50 states including District of Columbia

COASTAL

- \$2MM of coverage capacity per risk
- Up to \$9.5MM of coverage capacity available upon request
- Tier 1 and Tier 2 Counties
- Eligible States include: Texas, Louisiana, Mississippi, Alabama, Georgia, Florida, Puerto Rico

Residential
Apartments
Condos
New Construction Builders Risk
\$2,500 Minimum Premium
Flexible low minimum deductibles
Layered placements available

New Wind Deductible Capacity



Expansion of our Fine Art and Valuable Collections coverage. We are now able to offer Personal Fine Art and Valuables Coverage on an Admitted basis in 44 States* through our 'A' rated Carrier partner. Limits of up to \$10M are available focusing on Fine Art, Jewelry, Silver, Wine and other valuables.

*Non Admitted coverage available in CA, DC, MA, NJ, NY and TX until future filings are approved.

This exciting expansion compliments our 'A' rated Admitted capabilities on Commercial Fine Art Insurance for Galleries, Museums, Dealers and Corporate Collections along with Non-Admitted capabilities on Jewelers Block, General Specie, Cash

Exciting News from our IMpulse Team!

Balance Partners, LLC is a New York Limited Liability Company. In California, Balance Partners Insurance Services, LLC License #0M92717

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